

Procedura di registrazione sul participant portal





Documentazione

Bando di gara

'Call for proposal'

Programma di Lavoro

'Work programme'

Manuale H2020

'H2020 Manual Online'

Regole di Partecipazione

'Rules for the participation'

Contratto tipo

'Model Grant Agreement'

Doc. ESSENZIALI







RESEARCH & INNOVATION

Participant Portal

European Commission > Research & Innovation > Participant Portal > Home

HOME

FUNDING OPPORTUNITIES

HOW TO PARTICIPATE

EXPERTS SUPPORT *

Search PP









Horizon 2020 Funding

Starting from 1/1/2014

On this site you can find and secure funding for projects under the following EU programmes:

- · 2014-2020 Horizon 2020 research and innovation framework programme
- 2007-2013 7th research framework programme (FP7) and Competitiveness & Innovation Programme (CIP)
- Research Fund for Coal & Steel, COSME, 3rd Health Programme, Consumer Programme

Non-registered users

- · search for funding
- read the H2020 Online Manual & download the legal documents
- · check if an organisation is already registered
- contact our support services or check our FAQs

Registered users

- · submit your proposal
- sign the grant
- · manage your project throughout its lifecycle
- · register as expert advising the Commission











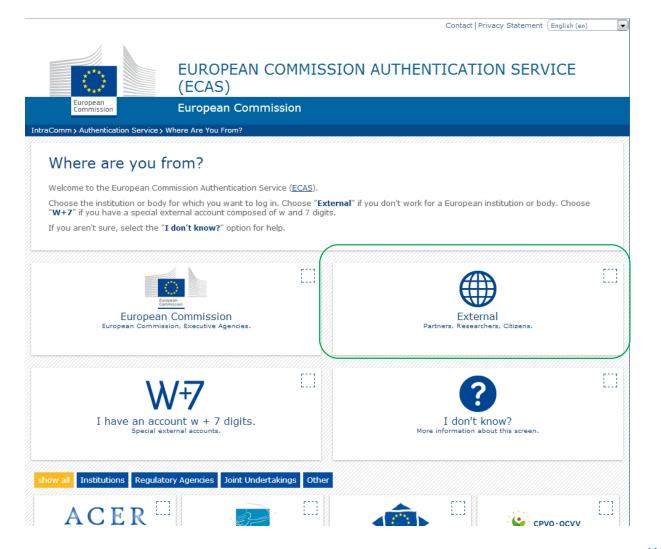








Identifying yourself







Strumenti: Participant portal English (en)

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European Commission External						
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Sign Up						
Help for external users						
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Last name *						
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Last update: 19/06/2013 (3.2.6-m) 8 ms ▲ <u>Top</u>						













RESEARCH & INNOVATION

Participant Portal

European Commission > Research & Innovation > Participant Portal > Home

MY AREA

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My Organisation(s)

My Proposal(s)

My Project(s)

My Notification(s)

My Expert Area



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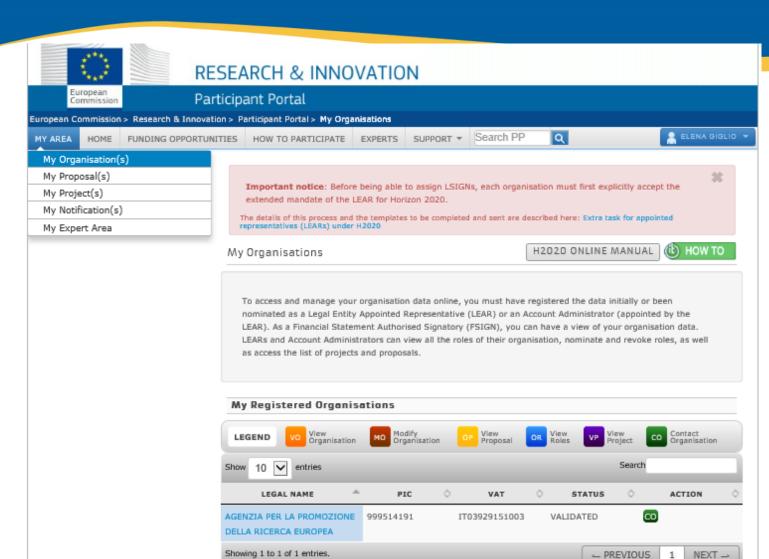












Do you want to continue the registration of your organisation to receive a PIC?

If you started the registration of your organisation in the Commission register some time ago, but did not finalise it - your organisation has not received a PIC number yet - you will not be able to see it above in the section My Organisations. Please continue its registration by clicking on the button that leads you to the registration tool. You may check the information that will be necessary for the registration in the user manual.









WELCOME ORGANISATION ADDRESS CONTACT PROGRAMME SUBMIT DONE

Registration overview

The Registration Wizard will guide you through the process of registration. At the end, it will assign and display the Participant Identification Code (PIC) of your organisation.

Please keep the basic legal information (Registration extract, VAT data) of the organisation at hand so you can fill in the forms quickly and correctly. The registration process normally takes about 5-10 minutes to complete.

The current Welcome page will prompt you for some preliminary information about your organisation required to check if this organisation has already been registered, as well as to identify any existing PIC numbers of similar organisations that could potentially match your request.

Please enter the data of the organisation that you are registering. If you register on behalf of another entity, please fill in the data accordingly.

Note: To access a previous registration of yours, close this window and select the relevant PIC number from "My Organisation" > "Organisation" tab in the Participant Portal.

Welcome

What is the Legal Name of your organisation?
What is the Country of registration?

Enter your country	~

Close



~

×

WELCOME ORGANISATION ADDRESS CONTACT PROGRAMME SUBMIT DOI

Yes () No

Registration overview

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Welcome

What is the Legal Name of your organisation?
What is the Country of registration?

Does your organisation have a Value Added Tax (VAT) number? Does it have a Business Registration Number?

Does it have a website?

Yes ○ No
 IT209209309338
 Yes ○ No
 02392044

Test Giglio srl

www.bip.it

Close

Next >





WELCOME ORGANISATION **ADDRESS** CONTACT PROGRAMME SUBMIT DONE **Organisation data** Is it a non-profit organisation? ○Yes

No Please enter the required data for the organisation you are registering. Is it a public body? ○Yes

No If you are registering on behalf of another Is it a NGO? ○Yes

No organisation, click 'Yes' on the respective The Registration Date is the date when prompt at the top of the page. In this case, Business Name your organisation was established or the Participant Identification Code (PIC) that registered as such - for example, with is assigned at the end of the registration **Business Registration Number** 02392044 the Chamber of Commerce in your process will be associated with that other country. organisation, so please provide contact data Registration Date * that is relevant to that entity, including a Tips: The Registration Number, the Contact Person who will be requested to Registration Authority * Registration Authority, and the provide supporting documents during the Registration Date are usually provided in process of validation of the data. Establishment/Registration Country * Italy the same document. Enter 01-01-1900 if not applicable". Region/County -- Please select --Legal Name Test Giglio srl Official Language * - Select a language -~ VAT number Yes No IT209209309338 NACE code -- Please Select --Legal Form * ASSOCIAZIONE Close Save Draft Delete Draft Next >





WELCOME ORGANISATION ADDRESS CONTACT PROGRAMME SUBMIT DONE

Legal address data

Enter Legal Address information

Address

Street Name and Number \$

Street Name and Number \$

Enter the registered, official legal address of the organisation. If you are registering on behalf of another organisation, please provide the relevant Legal Address information for the other entity.

Street Name and Number * via san giacomo P.O. Box Postal Code CEDEX (France only) City * Cosenza Region/County Calabria **>** Country * Italy **Phones** Main Phone * 32077777777 × Fax Secondary Phone Internet Address Internet web address / website www.bip.it * Mandatory data

Close Save





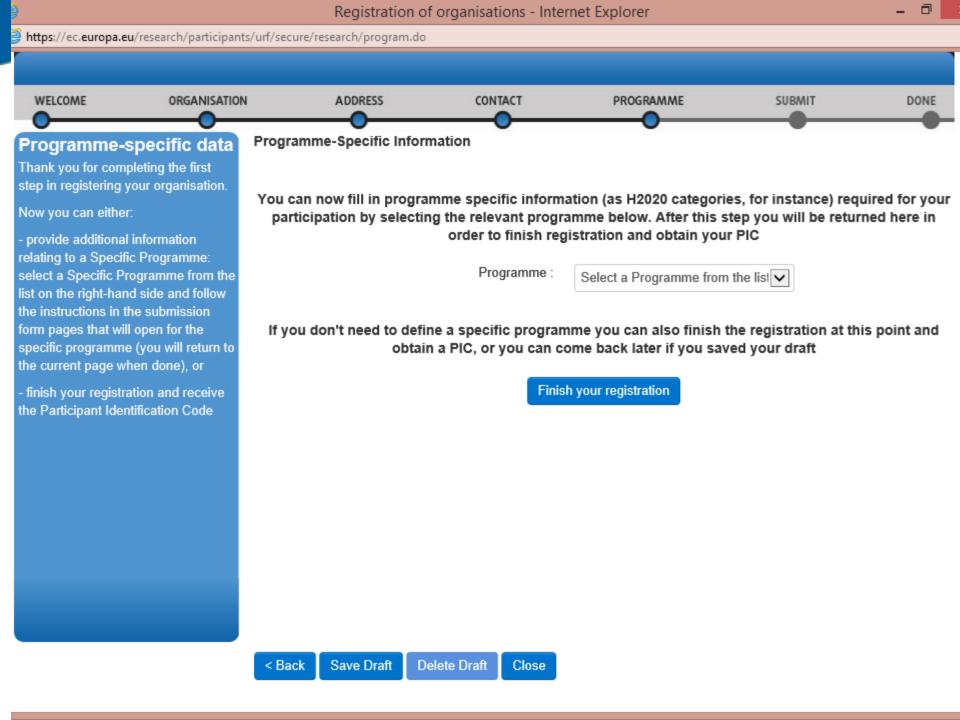






https://ec.europa.eu/research/participants/urf/secure/research/contact.do

WELCOME ORGANISATION **ADDRESS** CONTACT **PROGRAMME** SUBMIT DONE Contact data Enter contact information During this step, you are prompted to Contact Title provide official contact information for Ms communication relating to your organisation during the validation process and as a future Position in the organisation CEO participant. The Validation Services will use this information to contact you (or the Department HR designated Contact Person) during the process of validation of your organisation Professional E-mail * giglio@apre.it data. Gender * Last Name * **GIGLIO** First Name * Elena Address Use the existing Legal Person's Yes No address? Street Name and Number * via san giacomo × P.O. Box Postal Code Enter the CEDEX code (only applicable CEDEX (France only) for France). City * Close Save Draft **Delete Draft** < Back Next >



-

https://ec.europa.eu/research/participants/urf/secure/research/fp7LegalStatusData.do

LEGAL STATUS ENTERPRISE FP7 ICM PROGRAMME SUBMIT DONE

Research

Please answer the following questions about the legal status of your organisation. The information you provide here will determine the next questions.

A participant organisation can only be registered for the 7th Framework Programme if it is a 'Legal Entity' - any Natural Person, or any Legal Person created under the national law of its place of establishment or under Community or international law, which has a legal personality and which may, acting on its name, exercise rights and be subject to obligations.

For Horizon 2020 participation, an entity that does not have a legal personality under the applicable national law, will only be accepted as a legal entity on condition that its representatives have the capacity to undertake legal obligations on behalf of the entity and that they offer guarantees for the protection of the Union's financial interests equivalent to those offered by legal persons.

Enter the Research legal status of the organisation

○Yes

No

Is it a Public Body?	⊖Yes No
Is it a higher or secondary education establishment?	⊖Yes No
Is it a Research Organisation?	⊖Yes No
Is it a Small Medium Enterprise (SME)?	⊖Yes ⊝ No 🚺

Is it a Non-Profit Organisation?

Close

< Back

Save Draft

Next >

https://ec.europa.eu/research/participants/urf/secure/research/fp7LegalStatusData.do

×

Important Notice.Please read carefully!

You have declared your organisation as a Small and/or Medium-sized Enterprise (SME)

Please be aware that in order to participate in some specific actions under Horizon 2020 (like the "SME instrument"), a self-assessment of the declared SME status is mandatory. You can either perform the SME self-assessment now or skip this step, if you consider this will not be necessary in your case (as in the Education, Audiovisual and Culture programmes). You can also complete this self-assessment later on, when updating your organisation's data.

In all Horizon 2020 calls where being an SME is an eligibility requirement, or where special rules apply to SMEs, the lack of self-assessment or validation result may block your submission.

Start the SME Self-Assessment

Skip the SME Self-Assessment and complete your registration



Validazione status "PMI"





Welcome Elena GIGLIO, you can edit Test Giglio srl 934208553 Messages Documents Organisation Legal Address Contact Person LEAR Legal Status Enterprise Data FP7 ICM Certification Data Balance Sheet IBBA Effective Date: 07-11-2012 **Organisation Data** PIC 934208553 Please enter the data for the Is the organisation a Legal Person? Yes \(\) No, I am a Natural Person. organisation. Is it a Non-Profit Organisation? ↑ OYes No Is it a Public Body? OYes No Is it a NGO? Legal Name Test Giglio srl **Business Name** Test Giglio srl Official Language * ~ Italian Establishment/Registration Country * ~ Legal Form * IMPRESA INDIVIDUALE ~ VAT number IT209209309338 No Yes Business Registration Number 02392044 Registration Date * 07-11-2012 Registration Authority * 07-12-2012 NACE code Accommodation and food service

Reset filter

Research and Innovation (R&I) F

Update your data



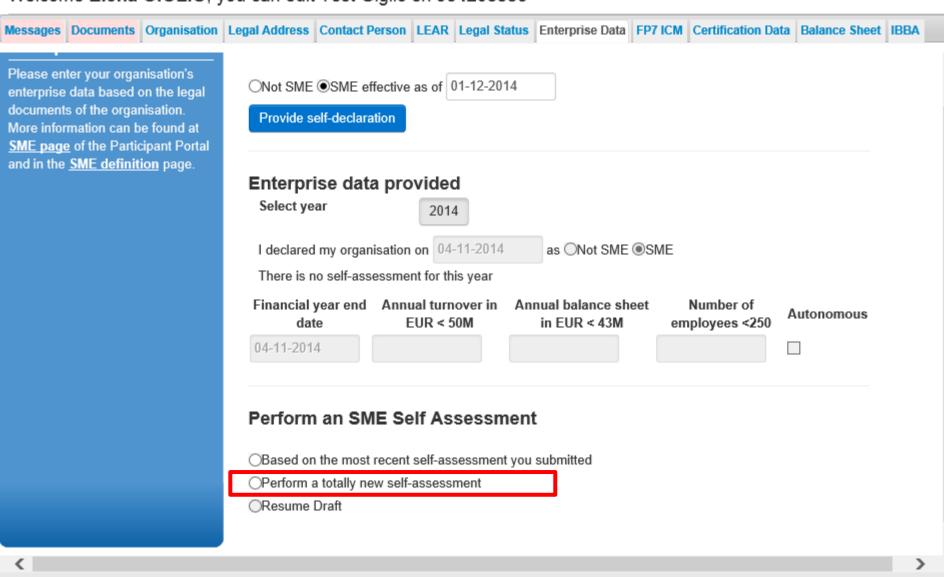
enterprise europe network

Quit



Welcome Elena GIGLIO, you can edit Test Giglio srl 934208553

Research and Innovation (R&I) F



Reset filter

Update your data

Quit

www.apre.it



SME self-assessment wizard

The objective of this questionnaire is to determine whether your organisation qualifies as a small and medium sized enterprise as defined in the EU Recommendation 2003/361/EC

Before starting the online questionnaire it is strongly recommended that you:

- Carefully read through both the SME recommendation and the SME user guide
- Prepare the relevant financial documents of the last closed accounting period (Balance Sheet, Profit and Loss Accounts, Staff Headcount) of your organisation and any
 organisation that might be directly or indirectly related to it.

Once you have completed the SME self-assessment wizard, a statement summarising the data and result of the SME assessment will be issued and transmitted to the re EC services.

Please note that the Commission reserves the right to perform ex-post checks on organisations declared as an 'SME' on the basis of this questionnaire. Your organisation therefore be required in that case to submit the financial documents justifying the figures introduced in the questionnaire.

Most types of corporate structures can be easily encoded in the system. Please contact our helpdesk if your organisation's corporate structure is not supported by the wiz

Once you have read and understood the SME Recommendation and collected the relevant financial documents, you will be ready to start the SME questionnaire.

If you encounter any difficulty while going through the steps of the SME self-assessment, please contact the following helpdesks:

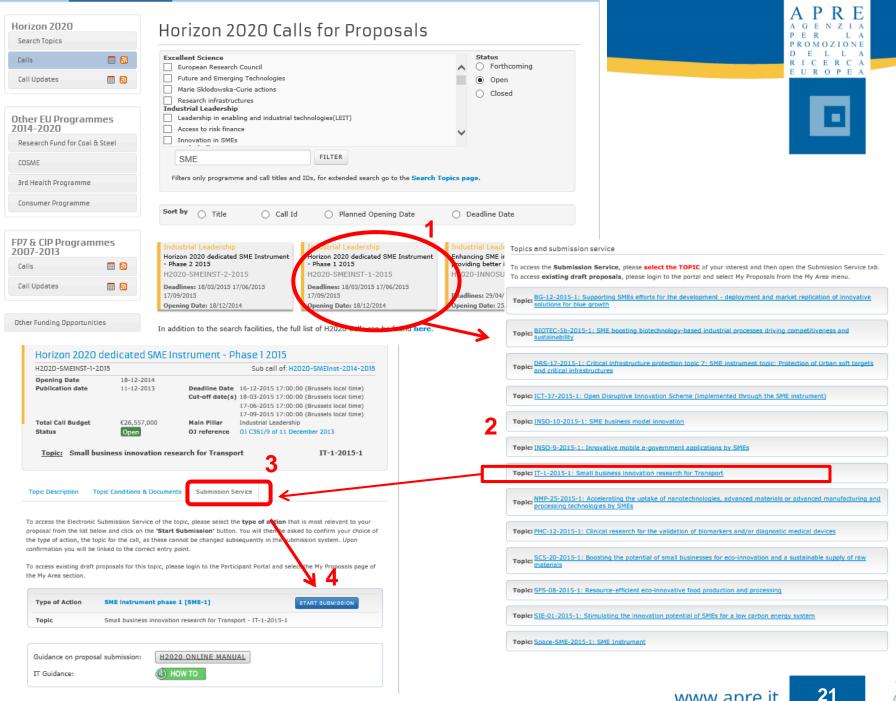
- For IT related matters, please submit your question to the Participant Portal IT helpdesk
- All other queries can be addressed to the Research Enquiry Service "Horizon 2020 helpdesk"

The SME Self Assessment Wizards's User manual is available at this link SME Self Assessment User Manual



Come e dove sottomettere il tuo progetto?



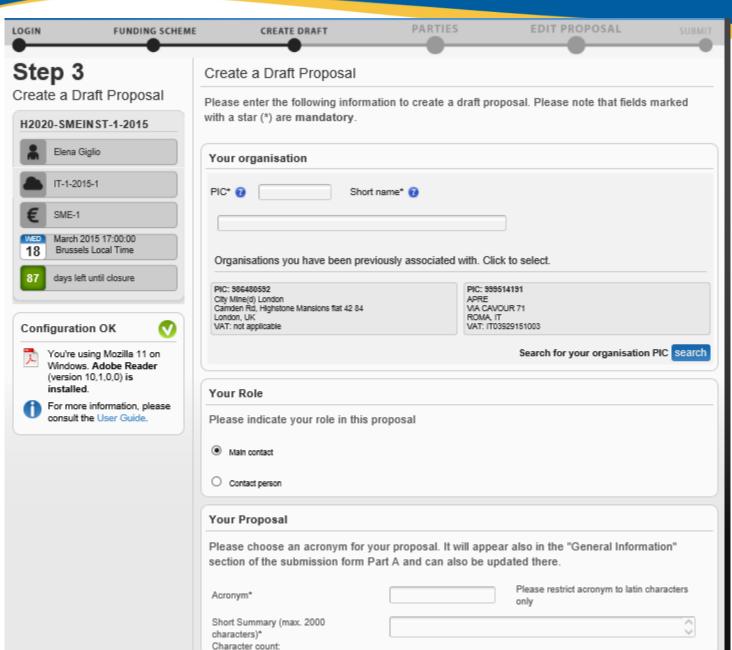


HOW TO PARTICIPATE EXPERTS



enterprise

europe network







RINA 😁

H2020-SMEINST-1-2015

Elena Giglio



IT-1-2015-1



SME-1



March 2015 17:00:00 Brussels Local Time



days left until closure

Configuration OK





You're using Mozilla 11 on Windows Adobe Reader (version 10.1.0.0) is installed.



For more information, please consult the User Guide.

SME WIZARD
obbligatorio per lo
SME instrument!!!

with a star (*) are mandatory.

Errors

The information you have entered is incomplete or invalid. Please review the following error messages:

SME eligibility warning

This call has specific eligibility criteria: each entity, including the coordinating entity/single applicant must be a small and medium-sized enterprise (SME) according to the Beneficiary Register of the European Commission. If your entity does not fulfil this criterion, you will not be able to proceed with the proposal submission. The PIC number you have chosen does not fulfil the SME criterion either because the SME status was not defined in the Beneficiary Register and as a result your entity is not considered an SME (case1), or a previous validation result showed that your entity is not an SME (case 2), or the previous validation was done more than 2 years ago (case3).

- Case 1: Please go to the Participant Portal's Beneficiary Register page to update the data by filling in the SME self-assessment (questionnaire). Access to this data is given to the person who registered the entity as self-registrant and/or to the Legal Entity Appointed Representative (LEAR) of the entity.
- Case 2: If your entity was validated as 'non-SME', but now you consider that it is an SME, please ask the Legal Entity Appointed Representative (LEAR) of the entity to fill in the SME selfassessment (questionnaire) in the Beneficiary Register.
- Case 3: If your entity was validated as an SME more than 2 years ago, please ask the Legal Entity Appointed Representative (LEAR) of the entity to fill in the SME self-assessment (questionnaire) in the Beneficiary Register.

Access to this data is given to the person who registered the entity as a self-registrant and/or to the Legal Entity Appointed Representative of the organisation; select in the Beneficiary Registry 'Research and Innovation Framework Programmes', Enterprise Data tab, then update or prepare a new self-assessment. Should you need to contact your LEAR, a search functionality is provided on the Beneficiary Register page upon performing a PIC search.

Note: Should the organisation have contradictory data for the same year, it may be subject to expost checks by the Validation Services.

Read further quidance about the registration and data update or contact the IT Helpdesk from the Participant Portal.

Your organisation





Test Girlin art















RINA 😁



Good Practice in proposal writing









Put yourself in the shoes of the experts!!!!



- 1) Understand the work programme topic and address its essential spirit
- A proposal fully out of scope is ineligible
- A proposal partially out of scope will score low
- **2) Respect requirements and instructions** in the work programme (e.g. maximum amount of requested EU funding, SME participation) and in Guide for Applicants (e.g. page limits).
- 3) Proposers need to convince the evaluation experts
 - o They are under time pressure during both the individual evaluation and the consensus meeting (logistical and financial constraints).
 - <u>Make it easy for them</u> to find the answers in your proposals to the questions (see Guides for Applicants) they have to answer to assess the proposal against the evaluation criteria.
 - o They must justify their marks, give them evidence. **Don't let them guess**.
 - o **Avoid inconsistencies** in the proposal to make a good impression
 - Evaluators are instructed to look at the substance, not the presentation, but a careful presentation helps













Excellence

Impact

Implementation





Proposal Preparation - Part B: General

GOOD PRACTICE:

- > Ensure the proposal can be read by a non-specialist and it is understandable
- > Respect page limits
- Explain abbreviations (use a glossary)
- > Use diagrams and tables if relevant and understandable
- ➤ Make the content **accurate**, **verifiable** and professional
- Do not use jargon
- > Use summary boxes





- ➤ Does the **planned work fit** with the call for proposals?
- ➤ Is the application for the right **funding scheme**?









Concept and objectives

GOOD PRACTICE:

- > Address the key questions:
 - Why? What problem are you trying to solve?
 - What is the European added value?
 - o Is it a European priority?
 - O Why now?
 - Why you? Best consortium?
 - o Is the project realistic from a scientific viewpoint? Which risks?
- > Start with a **single high level objective** that will help the evaluator to immediately relate the proposal to the topic of the call



What is the evaluator looking for?

Quickly understand what the proposal is about, objective, scope and relevance to the call (Abstract & beginning of first section)

Project Idea matches with the call – refer to the call text and expected impacts listed in the work programme







The state-of-the-art

GOOD PRACTICE:

- > Sound description of the state-of-the-art in science & knowledge in the specific area
- ➤ Mention related **EU-funded work** (previous and current) describe how the project is different/better
- ➤ Indicate **gaps** in the state-of-the-art that prevent the achievement of the objectives targeted by the project
- ➤ Indicate how these gaps will be filled
- Clear methodology











GOOD PRACTICE:

- > Appropriate number of WPs depends on the size and complexity of the project
- > The proposal should contain **Gantt** and **Pert** charts consistent with the workplan
- ➤ Ensure personpower effort for each partner (no under or over-estimations)





- > Rationale for the implementation methodology
- Rationale for the approach proposed in the project
- > Assessment of the technical risks and contingencies
- > Credible workplan meeting objectives without being too simplistic or too complex



Management structure and procedures

COMMON ERRORS:

- > All management tasks concentrated on one partner
- ➤ Management structure overcomplicated
- > Advisory Board is required or role should be better clarified





- > Concise, complete description of Management structure and procedures
 - ➤ Well qualified individuals
- > Convincing description of internal communication flow and involvement
- effective oversight mechanism including independence (Ex. Advisory Board)





Consortium as a whole

GOOD PRACTICE:

- > Detail roles, responsibilities and functions of the partners
- > Avoid to include partner just for "cosmetic" reasons
- > Find partners with **good international track records**



- Concise description on how the consortium has been built
- Description of how the partners will jointly achieve the objectives
 - > Demonstration of the complementarity between partners
- > Demonstration that the consortium represents a true collaboration





Resources to be committed

GOOD PRACTICE:

- > Ensure well balanced budget
- > Justify key items expenditures (especially high equipment costs)
- > Justify human resources allocation (person-months)
- Quality is more important than quantity





What is the evaluator looking for?

A well-balanced budget within the consortium and across countries

Properly justified key expenditure items

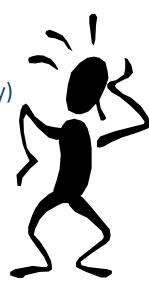
> Limited management costs (up to max 10% enterprise present to the costs)



Expected impacts listed in the work programme

COMMON ERRORS:

- > Impact is limited (because lack of information or inappropriate methodology)
- ➤ Objectives are not presented in a clear manner and this may limit the expected impact



What is the evaluator looking for?



➤ Description of how the project will **impact at various levels** (Scientific, economic, policy ...)















GOOD PRACTICE:

- ➤ **Demonstrate** how the project will **fill knowledge gaps** at EU level and create/maintain competitive advantage
- Provide supporting evidence (figures and qualitative indicators)
- Demonstrate relevance to European policies





- ➤ Description of how the project will **impact at various levels** (Scientific, economic, policy ...)
 - > Description of the bigger picture









Self-evaluation form

Self-evaluation form SME instrument

http://ec.europa.eu/research/participants/data/ref/h2020/call_ptef/ef/h2020-call-ef-sme_en.pdf

Self-evaluation form Form 1: Research and innovation actions Innovation actions

http://ec.europa.eu/research/participants/data/ref/h2020/call_ptef/ef/h2020-call-ef-ria-ia-csa_en.pdf

Interpretation of the scores

- 0 The proposal fails to address the criterion or cannot be assessed due to missing or incomplete information.
- 1 Poor. The criterion is inadequately addressed, or there are serious inherent weaknesses.
- 2 Fair. The proposal broadly addresses the criterion, but there are significant weaknesses.
- 3 Good. The proposal addresses the criterion well, but a number of shortcomings are present.
- 4 Very Good. The proposal addresses the criterion very well, but a small number of shortcomings are present.
- 5 Excellent. The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.



PROCESSO DI VALUTAZIONE PROPOSTE CON STESSO PUNTEGGIO



NELL'ORDINE SI ATTRIBUISCE PRIORITA' A:

- 1. le proposte che riguardano topic altrimenti non coperti all'interno del WP
- 2. tra queste, si guarda prima al punteggio del criterio 'excellence', e poi ad 'impact'
 - (al contrario per Innovation actions & SME instrument)
- 3. se c'è ancora parità, al budget destinato alle PMI
- 4. se c'è ancora parità, al bilanciamento di genere del personale coinvolto
- 5. se c'è ancora parità, altri fattori (sinergie tra progetti, obiettivi H2020, etc...)



Support/help and useful links



Participant Portal

http://ec.europa.eu/research/participants/portal/desktop/en/home.html

ECAS account creation

https://webgate.ec.europa.eu/cas/eim/external/register.cgi

FAQ

http://ec.europa.eu/research/participants/portal/desktop/en/support/faq.html

Helpdesk

http://ec.europa.eu/research/participants/portal/desktop/en/support/research enquiry service.html

Unique Registration Facility – User's Guide

https://ec.europa.eu/research/participants/portal4/desktop/en/organisations/index.html

•H2020 video: how to apply? new!!

http://ec.europa.eu/programmes/horizon2020/en/news/horizon-2020-video-howapply

International Cooperation under H2020

http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/international-cooperation en.htm www.apre.it

